



# THE DOUGHBOY FOUNDATION<sup>SM</sup>

## What Your Gift Supports

In April 2021, the U.S. World War I Centennial Commission and its 501(c)(3) partner, the Doughboy Foundation, raised the American Flag over the newly constructed National World War I Memorial for the first time. It is anticipated that the Memorial will receive a minimum of 1,500,000 visitors per year.

The Doughboy Foundation's mission is to "keep faith with the American Doughboy" by ensuring all those who served in World War I are not forgotten. To fulfill its mission, the Foundation will:

**Honor** the 4.7 million Americans who served our nation through the operational support of the Memorial and the nightly playing of "Taps";

**Commemorate** the events of a century ago through signature performances and activities at the National World War I Memorial site;

**Inspire** visitors to learn, remember, and reflect on how World War I changed our country and the world through on-site, interpretive, and virtual educational programming.

Your support for the Doughboy Foundation will help fund the Memorial's visitor programs in perpetuity, inspiring future generations of visitors and forever honoring not only our World War I veterans, but all U.S. servicemen and women.

## Join Our Legacy Society

The Doughboy Foundation is pleased to offer planned giving opportunities for individuals who wish to join our Legacy Society and help preserve a vibrant, experiential Memorial for future generations.

Planned gifts can take many forms, and we invite you to join us by considering one that works well for your needs. We recommend you consult your tax advisor to see which of these options make sense for you. Planned giving opportunities include:

### Bequests

By naming the Doughboy Foundation in your will, you keep absolute control of your assets during your lifetime, yet still will have a lasting impact on the Memorial and visitor programs for generations to come. We would be pleased to provide you or your attorney with sample language to help you achieve your goals.

### Donor-Advised Funds

Consider naming the Doughboy Foundation as a beneficiary of any contributions remaining in your donor-advised fund. As an alternative, you may designate the Doughboy Foundation to receive a portion of the remaining account value, leaving the balance for your family or friends to continue your legacy of philanthropy.

### Charitable Gift Annuities

Through charitable gift annuities, you can convert cash or appreciated securities into guaranteed income for life, gaining financial security while making a significant gift to the Doughboy Foundation. You may receive income immediately upon setting up a charitable gift annuity or defer the income, perhaps until your anticipated retirement age, significantly raising the annuity payments and tax deduction.

#### Current Charitable Gift Annuity Rates:

Single Life		Two Lives	
Ages	Rate	Ages	Rate
70	5.1%	70	4.6%
75	5.8%	75	5.0%
80	6.9%	80	5.8%
85	8.0%	85	6.9%
90 and older	9.0%	90 and older	8.6%

### Retirement Funds

Because special tax considerations apply to retirement plan benefits, they are a good choice for charitable bequests. Simply name the Doughboy Foundation as the beneficiary of your IRA, 401K or other qualified plans. After your lifetime, the residue of your plan passes to the Foundation tax free.

# LEGACY SOCIETY

## To Give By

### IRA Charitable Rollover

If you are 70½ years or older, you can take advantage of the IRA Charitable Rollover and provide a tax-free gift up to \$100,000 from your IRA directly to the Doughboy Foundation without having to pay income taxes.

### Life Insurance

By irrevocably assigning an insurance policy to the Doughboy Foundation, you receive an immediate charitable tax deduction. Or, by purchasing a new policy specifically for the Foundation, you receive an annual charitable income-tax deduction for payment of the policy premiums. Another option is to make the Doughboy Foundation the primary beneficiary. You retain ownership of the policy and have access to its cash value, but receive no charitable tax deduction.

### Charitable Remainder Trusts

In a charitable remainder trust, you transfer assets to a trustee who pays the income for life. You will receive an immediate charitable income-tax deduction based on your age, the amount of the income interest, and the federal midterm rate. Upon death, the remainder of the trust benefits the Doughboy Foundation.

### Charitable Lead Trusts

A charitable lead trust pays income to the Doughboy Foundation for a term of years or your lifetime. This is an excellent way to reduce estate and gift taxes while making a significant gift to benefit the Foundation. Plus, you still retain the principal in trust for heirs.

### Gifts of Retained Life Interests in Real Estate

By transferring the ownership of a personal residence or other property to the Doughboy Foundation (you still retain the right to use the property during your lifetime), you will receive an immediate income-tax deduction based on the property's value and your age.

### Beneficiary Designation:

Contact your retirement plan or IRA administrator, bank, or insurance company and request a beneficiary form.

Write "The Doughboy Foundation, Arlington, VA, Federal Tax ID Number 46-3321814" as a sole or partial beneficiary of your account.

Sign and return the form to your plan administrator and keep a copy for your files.

Share a copy with the Doughboy Foundation.

### Will or Trust:

Provide your attorney with the following sample language: "I give [the residue of my estate], or [\_\_\_% of the residue of my estate], or [the sum of \_\_\_ dollars] to The Doughboy Foundation, Arlington, VA for its general purposes."

#### Include this information:

The Doughboy Foundation  
PO BOX 17586  
Arlington, VA 22216  
Tax ID # 46-3321814

### Charitable Gift Annuity:

Request a personalized illustration of your gift annuity options by emailing Daniel Dayton, President, at [daniel.dayton@worldwar1centennial.org](mailto:daniel.dayton@worldwar1centennial.org).

Minimum Gift Annuity to the Doughboy Foundation is \$10,000 and minimum age(s) is 65.

Sign and return a simple contract.

Receive fixed quarterly payments for the rest of your life or the lives of up to two beneficiaries.

### Join Today

Your legacy gift will support the work of the Doughboy Foundation in perpetuity with special focus on the following visitor programs:

-  The playing of Taps every day at 5pm in honor of all veterans.
-  The development of the visitor smartphone apps.
-  Annual commemorative events at the Memorial site.

If you are interested in making a restricted gift toward a specific program, such as Taps or the visitor smartphone apps, please contact Daniel Dayton, President of the Doughboy Foundation (contact information below).

As a member of our Legacy Society, you will be provided with an exclusive schedule of recognition opportunities, which may include:

- Named recognition on the Doughboy Foundation website
- Invitation to, and reserved seating for, future commemorative events, including the 2024 Memorial Dedication Service
- Private tour of the National World War I Memorial site
- Invitation to recognize loved ones who have served in the military at an individual Taps performance or through our virtual "Stories of Service" on the visitor smartphone apps
- Free genealogy research provided by the Doughboy Foundation to those who wish to find their WWI ancestors
- World War I Centennial Commission merchandise, including a Challenge Coin and/or commemorative Poppy Pin

### Founding Members

In addition, the first 25 members will be recognized as Founding Members and will receive the following:

- Recognition on the new Doughboy Foundation website
- Invitation to a special Founding Member gratitude event
- An exclusive Legacy Society memento

To learn more about our Legacy Society program please contact Daniel Dayton, President of the Doughboy Foundation, at [daniel.dayton@worldwar1centennial.org](mailto:daniel.dayton@worldwar1centennial.org) or 202-796-2803.